

越秀证券作为全球协调人协助华夏幸福续发 1.4 亿美元债

2018 年 12 月 13 日，越秀证券有限公司（以下简称“越秀证券”）协助华夏幸福基业股份有限公司子公司 CFLD(CAYMAN) INVESTMENT LTD. 成功发行 1.4 亿美金公募债，越秀证券担任本次发行的联席全球协调人、联席账簿管理人和联席牵头经办人。债券于 2018 年 12 月 20 日成功完成交割。

CFLD (CAYMAN) INVESTMENT LTD.

(incorporated in the Cayman Islands with limited liability)

US\$140,000,000 9.0 PER CENT. BONDS DUE 2021

(to be consolidated and form a single series with the US\$200,000,000 9.0 Per Cent. Guaranteed Bonds due 2021 issued on July 31, 2018, the US\$110,000,000 9.0 Per Cent. Guaranteed Bonds due 2021 issued on August 31, 2018, the US\$120,000,000 9.0 Per Cent. Guaranteed Bonds due 2021 issued on September 10, 2018, the US\$100,000,000 9.0 Per Cent. Guaranteed Bonds due 2021 issued on October 2, 2018, the US\$100,000,000 9.0 Per Cent. Guaranteed Bonds due 2021 issued on November 7, 2018, the US\$100,000,000 9.0 Per Cent. Guaranteed Bonds due 2021 issued on November 29, 2018 and the US\$70,000,000 9.0 Per Cent. Guaranteed Bonds due 2021 issued on December 12, 2018)

Unconditionally and Irrevocably Guaranteed by



CFLD
华夏幸福

CHINA FORTUNE LAND DEVELOPMENT CO., LTD

华夏幸福基业股份有限公司

(incorporated in the People's Republic of China with limited liability)

Issue Price: 100 PER CENT.

plus accrued interest from (and including) July 31, 2018 to (but excluding) December 20, 2018

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Haitong International

**Ping An of China Securities
(Hong Kong) Company Limited**

Yue Xiu Securities

The date of this supplemental offering memorandum is December 20, 2018



CFLD
华夏幸福

CHINA FORTUNE LAND DEVELOPMENT CO., LTD
華夏幸福基業股份有限公司

(incorporated in the People's Republic of China with limited liability)

华夏幸福基业股份有限公司（股票代码：600340.SH），创立于1998年。二十年来，始终致力于产业新城的投资、开发、建设与运营，已成长为中国领先的产业新城运营商。2017年，华夏幸福实现销售额1522亿元，缴纳税款超110亿元。截至2017年底，公司资产规模近3800亿元，拥有员工近28000名。

——*来源华夏幸福公司官网